

COURT FILE NUMBER 2001-04485

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF SANDTON CREDIT SOLUTIONS MASTER FUND IV, LP

DEFENDANTS ACCEDE ENERGY SERVICES LTD., ACCEDE FIRE & SAFETY LTD., 1537723 ALBERTA LTD. and ACCESS VALVE LTD.

APPLICANT FTI CONSULTING CANADA INC., in its capacity as receiver and manager of ACCEDE ENERGY SERVICES LTD., ACCEDE FIRE & SAFETY LTD., 1537723 ALBERTA LTD. and ACCESS VALVE LTD.



DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT MLT AIKINS LLP
Barristers and Solicitors
2100, 222 3rd Avenue S.W.
Calgary, Alberta T2P 0B4
Phone: 403.693.5420/4347
Fax: 403.508.4349
Attention: Ryan Zahara/Catrina Webster
File: 0052752.00002

I hereby certify this to be a true copy of the original ORDER
Dated this 26th day of JUNE 2020
[Signature]
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: JUNE 25, 2020

LOCATION WHERE ORDER WAS PRONOUNCED: CALGARY, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: HONOURABLE JUSTICE C.M. JONES

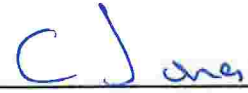
UPON THE APPLICATION of FTI Consulting Canada Inc., filed on June 19, 2020 (the "Application") in its capacity as the Court-appointed receiver (the "Receiver") of the current and future assets, undertakings, and properties of every nature and kind whatsoever, and wherever situate, including the proceeds thereof, of Accede Energy Services Ltd., Accede Fire & Safety Ltd., 1537723 Alberta Ltd. and Access Valve Ltd. (collectively, the "Debtors"), for an Order: (i) approving the sale transactions (collectively, the "Transactions") and purchase agreements (collectively, the "Purchase Agreements") appended to the Confidential

Addendum to the Receiver's First Report dated June 18, 2020 (the "**Confidential Addendum**"); and the Affidavit of Joy Mutuku sworn June 25, 2020 (the "**Confidential Affidavit**"); (ii) vesting in the Purchasers' (or their nominees) Debtors' right, title and interest in and to the assets described in the Purchase Agreements; **AND UPON HAVING READ** the Application, the Receivership Order granted by the on March 23, 2020 (the "**Receivership Order**"), the Receiver's First Report, the Confidential Addendum, the Confidential Affidavit, and the Affidavit of Service; **AND UPON IT** appearing that all interested and affected parties have been served with notice of the Application; **AND UPON HEARING** the submissions of counsel for the Receiver and all other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of notice of the Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of the Application, and time for service of the Application is abridged to that actually given.
2. Division 4, Part 6 of the Alberta Rules of Court does not apply to this Application.
3. The Confidential Addendum and the Confidential Affidavit shall, until the filing of a Certificate of the Receiver indicating that the Transaction has closed to the satisfaction of the Receiver or until further order of this Honourable Court, be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Report in a sealed envelope, which shall clearly be marked "SEALED PURSUANT TO THE ORDER OF THE HON. JUSTICE C.M. JONES DATED JUNE 25, 2020".
4. Any party may apply to set aside paragraph 3 of this Order upon providing the Receiver and all other interest parties with five (5) days notice of such application.
5. This Order must be served only upon those interested parties attending or presented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

6. Service of this Order on any party not attending this application is hereby dispensed with.



The Honourable Justice C.M. Jones
Justice of the Court of Queen's Bench of Alberta